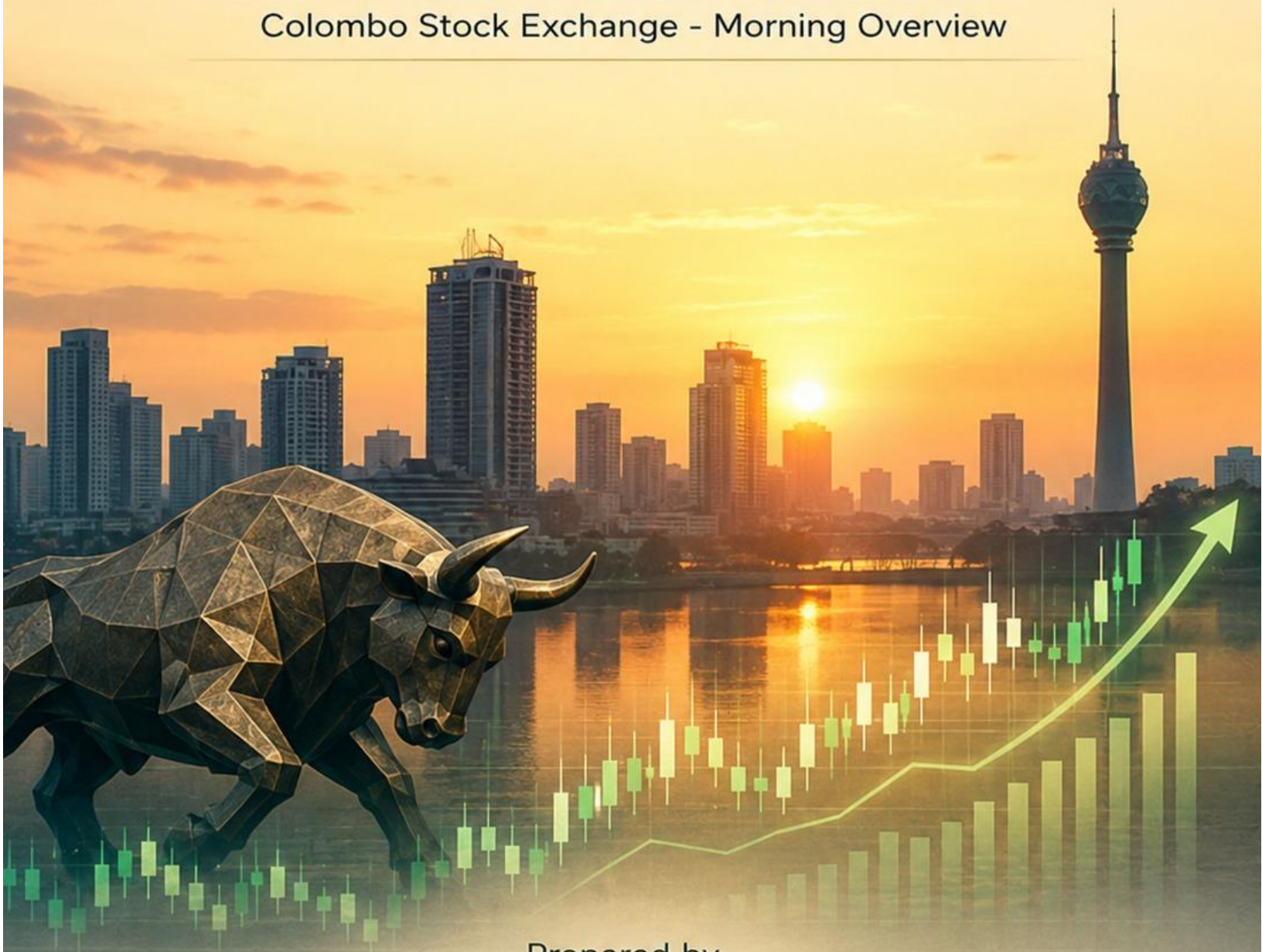


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, August 7, 2026

Equity Update					Global Indices				
				6-Aug					6-Aug
		Chg	Chg%		Developed Markets				
ASPI	▲	102.73	0.49%	21,270		Dow Jones	▼	53,885	
S&P SL 20 Index	▲	26.41	0.44%	5,972		Euro Stoxx 50	▼	6,281	
Total Turnover (LKR)	▲			12,235,082,912		FTSE 100	▼	10,868	
Market Capitalization (LKR)	▲			7,723,231,114,479		Nikkei 225	▼	64,764	
						Hang Seng	▲	25,460	
					Frontier Markets				
PER (x)				11.2		VN index	▼	1,765	
PBV (x)				1.3		KSE-100	▲	181,777	
DY (%)				3.0					

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					6-Aug			6-Aug	
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	330.9	340.0	 Gold (USD/t.oz)	▼	4,313		
GBP		£	444.4	459.1	 Gold (LKR/t.oz)	▲	1,440,548		
EUR		€	380.9	394.3	 Brent Crude Oil (USD/Bbl)	▲	83		
JPY		¥	2.1	2.2	 Copper (USD/Lbs)	▼	672		
CNY			48.4	51.0	 Cotton (USD/Lbs)	▲	83		
INR		₹	3.5	3.6	 Aluminium (USD/MT)	▲	3,259		
					 Palm Oil 3M forward (MYR/MT)	▲	4,693		

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

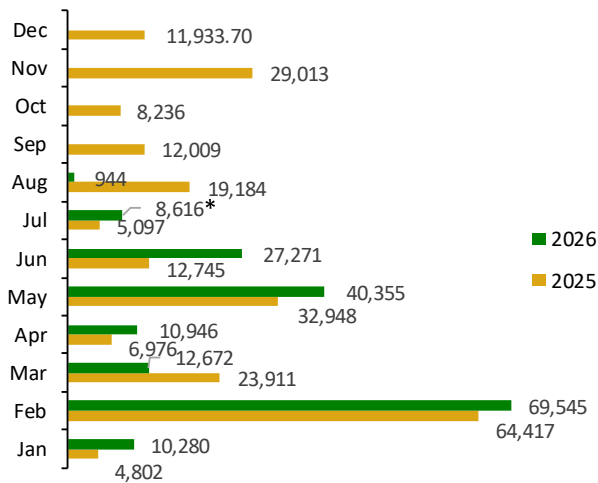
Cash Dividends



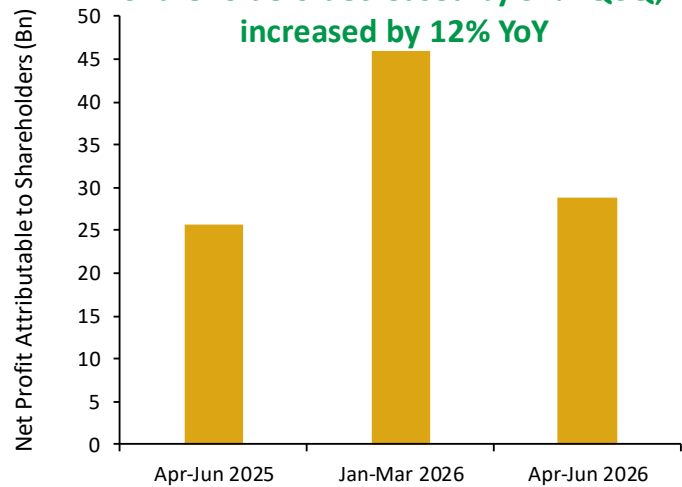
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Friday, August 7, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
JAT(N)	LKR 0.72	Final	7-Aug	10-Aug	28-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
SDF(N)	LKR 1.00	Final	11-Aug	12-Aug	1-Sep
APLA(N)	LKR 3.75	First	12-Aug	13-Aug	2-Sep
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
KCAB(N)	LKR 1.6	First	14-Aug	17-Aug	4-Sep
BOPL(N)	LKR 4.5	Second	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 180,630 Mn as dividends from January - August* 2026



Cumulative Net Profit Attributable to Shareholders decreased by 37% QoQ, increased by 12% YoY



*Until August 6, 2026